



STATE OF MICHIGAN
TERRI LYNN LAND, SECRETARY OF STATE
DEPARTMENT OF STATE
LANSING

M E M O R A N D U M

DATE: December 28, 2007

TO: Michigan House Democratic Fund, House Republican Campaign Committee,
Senate Democratic Fund, Senate Republican Campaign Committee

FROM: Michigan Department of State, Bureau of Elections

SUBJECT: UPCOMING FILING REQUIREMENTS

- **All Caucus Committees registered on the state level that do not maintain a Reporting Waiver are required to file the January Campaign Statement due on January 31, 2008.**
- **All Caucus Committees are required to file electronically. Once a committee is required to file electronically, it must continue to file electronically even if it does not spend or receive \$20,000 in a calendar year.**

January Campaign Statement

All Caucus Committees registered on the state level are required to file the January Campaign Statement due on January 31, 2008.

Coverage Dates of Statement

The January Campaign Statement due on January 31, 2008 opens on the day after the "closing date" of the last Campaign Statement filed by the committee. In all cases this should be October 21, 2007.

The January 31, 2008 Campaign Statement covers all committee activity through December 31, 2007.

NOTE: THE ENDING COVERAGE DATE OF THIS CAMPAIGN STATEMENT IS DECEMBER 31, 2007. BE CAREFUL THAT YOU DO NOT ENTER THE ENDING COVERAGE DATE AS DECEMBER 31, 2008.

File on Time!

If the committee raised **\$10,000.00 or less** during the previous 2 years, a \$25.00 late filing fee will be assessed each business day the Campaign Statement remains unfiled up to \$500.00. If the committee raised **more than \$10,000.00** during the previous 2 years, the maximum fee which can be assessed is increased to \$1,000.00.

- A Campaign Statement submitted by a committee required to file electronically will not be accepted unless filed by removable media or over the Internet.
- Electronic filings, sent via the Internet must be transmitted and received by the Bureau of Elections by 5:00 p.m. on January 31, 2008.
- A January 31 Campaign Statement that is hand-delivered or sent by first class mail must reach this office before 5:00 p.m. on Thursday, January 31, 2008. Be sure to allow ample mailing time if sending first class.
- A January 31 Campaign Statement submitted on a paper or removable media that is mailed by registered mail, certified mail or an overnight delivery service and postmarked on or before January 31, 2008 will be accepted as timely regardless of when it arrives.
- Be sure to fill out all forms as accurately as possible. Notices will be sent to the committee if forms are left off, figures are wrong, addresses are incorrect, etc. The committee is then required to file an amendment to correct the error.
- A Campaign Statement that is filed by removable media will not be considered filed if we are unable to load it.

Statement Of Organization Amendments Required With Campaign Statement

A committee registered under Michigan's Campaign Finance Act is required to amend its Statement of Organization if any information presented on the form changes. Required amendments to the form must be filed no later than the due date of the next upcoming Campaign Statement required of the committee. If any information on the Statement of Organization has changed, be sure to file an appropriate amendment to the form no later than January 31, 2008. An amended Statement of Organization cannot be filed electronically.

Identification Requirements

The Michigan Campaign Finance Act requires PAC's, Ballot Question Committees and Political Party Committees to include an identifying statement on printed matter and in paid radio or television advertisements. The following wording is recommended: "Paid for with regulated funds by (name and address of committee)."

MERTS Plus Software For Caucus Committees

The following reminders are offered for Caucus Committees using MERTS Plus software to electronically file Campaign Statements. **Questions concerning use of the software should be**

directed to MERTS Plus Tech Support at: (703) 749-4642 or sent by e-mail to mertstechsupport@nicusa.com.

- **Election Cycles** – Make sure the correct election cycle(s) are entered into the Election Cycles Window. For expenditures made after the November 7, 2006 general election to support or oppose candidates or issues, a new election cycle must be created for each candidate or ballot issue (Section 1.4 of the MERTS Plus Training Manual). The election cycle begins on the day after the last general election and ends on the day of the next general election.
- **Campaigns** – Make sure up to date campaign(s) are created in the Campaigns Window for each candidate or issue supported or opposed by the committee. For expenditures made after the November 7, 2006 general election to support or oppose candidates or issues, a new campaign must be created for each candidate or ballot issue (Section 1.5 of the MERTS Plus Training Manual).
- **Reporting Periods** – A separate report record (with correct coverage period dates) must be created in the Reports Window for each Campaign Statement that will be submitted by the committee electronically (Section 1.6 of the MERTS Plus Training Manual).
- **Amendments to Campaign Statements** – An amended Campaign Statement cannot be filed electronically until an original Campaign Statement has been filed electronically. If more than one amendment to a Statement has been created, each amendment must be electronically submitted in the order it was created.

Obtaining the MERTS Plus Software

State level committees wishing to obtain the MERTS Plus software may apply on-line at the MERTS Plus web site (www.mertsplus.com). Both on-site and on-line software training options are available. Access to the software is provided to committees that have completed the training session.

Questions?

If you have any questions, please phone us at (517) 373-2540 or write us at the address indicated below. The address below should also be used to mail your filing by first class mail, registered mail or certified mail.

Michigan Department of State
Bureau of Elections
Post Office Box 20126
Lansing, Michigan 48901-0726

If you would like to visit our office or use an overnight delivery service, the address below is provided.

Michigan Department of State
Bureau of Elections
Richard H. Austin State Office Building, 1st Floor
430 West Allegan Avenue
Lansing, Michigan 48918-1700

